

# Add Agility to How You Plan and Budget



**Hello,** powerful functionality that's easy to use.  
**Goodbye,** spreadsheet headaches and busy work.



### Plan

Focus on strategic plans that exploit business opportunity and sidestep risks.



### Analyze

Easily model calculations—such as projected cash, sales, revenue recognition options, or headcount expenses—without spreadsheet errors. No more hidden formulas, broken links, or version-control issues.



### Report

Easily compare current performance vs. plans and drill-down to budget details from your reports quickly and accurately.



### Forecast

Import actuals with a few clicks directly from Sage Intacct Financials to quickly generate forecasts to influence and inform decisions by the board, senior management, and functional managers.

## Budgeting That's Integrated With Your Financials

Execute critical planning activities that are not easy to do in spreadsheet, like multiple plan scenarios, what-if analysis, driver-based models, and workforce

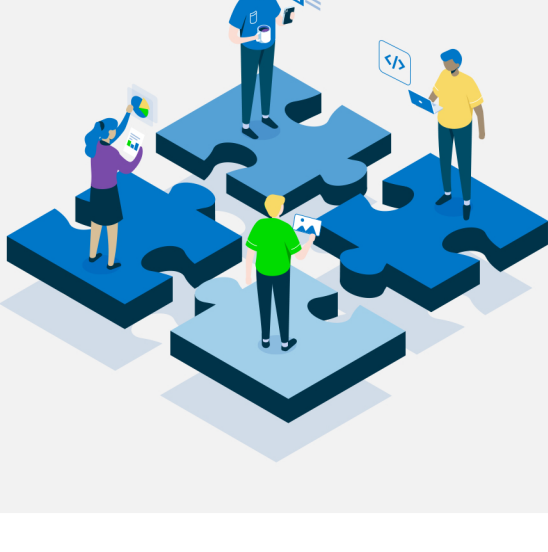


## Control the Process

- ✓ Everyone works on the latest version
- ✓ You know who updated the budget and when
- ✓ Create and save multiple scenarios within a single budget
- ✓ Get a better handle on your process

## Collaborate Across the Organization

- ✓ Easily invite department heads to build or edit their budgets
- ✓ Present plan or budget options to management
- ✓ Create multiple what-if scenarios
- ✓ Dig into the details

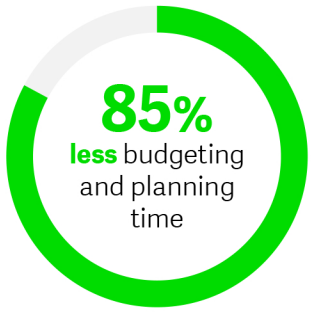


## Secure Your Data

- ✓ Move sensitive data out of spreadsheets and emails and into a single, secure solution.
- ✓ Limit access to budgets and payroll data with user-level security.



## RED DOOR INTERACTIVE

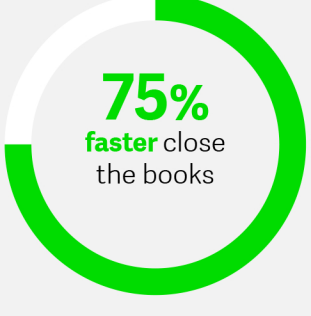


"One of our goals with Sage Intacct Budgeting and Planning was to have a more dynamic budget process. At a recent exec meeting our VP of Operations was able to run a number of different scenarios—all with minimal training. Making on-the-fly adjustments, the execs were able to see the impact of the changes immediately to support their decisions."

**Natalie Bonczek**  
Controller, Red Door Interactive

## purple wave auction

Straight. Simple. Sold.



"We've cut our budget creation time in half, if not more, with Sage Intacct Budgeting and Planning. It's allowed the finance team to provide more visibility to our executives, board, and managers so we're better able to manage expenses and expectations."

**Lea Briscoe**  
Controller, Purple Wave Auction

To learn more about how Sage Intacct can help you streamline your budgeting and planning process, visit [www.sageintacct.com/budgeting-and-planning](http://www.sageintacct.com/budgeting-and-planning) or contact us at **877-968-0600**.